

Data Governance Readiness Assessment

Abstract

This checklist is designed to assess the readiness of an organization prior to implementing Informatica’s Data Governance and Privacy tools. It is highly recommended that each customer completes this assessment prior to beginning their tool implementation so that they are prepared for both business and technical requirements to make their program successful.

Disclaimer

This document may not be a complete representation of every step required in a Data Governance implementation. It is intended to be a guide to get started and each customer should customize the list for their own needs. This document does not include detailed “how-to” instructions, nor is it intended to replace training courses available through Informatica University.

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Business Readiness Assessment

The table below lists the key steps to initiate a Business Readiness Assessment, along with the role(s) that typically confirm readiness of a specific task

Task	Who Completes
Identified Executive Sponsor(s) and funding	CDO, COO, CIO, CFO - can be any one of these or a consensus decision
Ensure business and technology stakeholder participation in planning and use case development	Data Governance Lead, Technology Lead
Defined prioritized pilot Business Use Cases including business benefits	Core Team (see <i>Core Team</i> section for list of roles)
Defined Data Strategy:	
Data Management Enablers - aligned to INFA Data Strategy Framework	Core Team: Use of a Data Governance Assessment is recommended
Data Governance Enablers - aligned to INFA Data Governance Framework	Core Team: Use of a Data Governance and Data Strategy Assessment is recommended
Defined Data Governance Organization & Operating Model:	
Data Governance Organization Structure	Core Team

Task	Who Completes
Defined Forums / Work Groups	Core Team
Defined Roles & Responsibilities	Core Team
Defined Data Domains	Core Team
Defined deployment strategy and roadmap	Core Team
Defined metrics:	
Operational Metrics / KPI's	Core Team
Data Governance Program Metrics	Core Team
Change Management Considerations:	
Communication Plan	Core Team + Communication Specialist
Training	Training Team / Self Study

Technical Readiness Assessment

The table below lists the key steps to initiate a Technical Readiness Assessment, along with the role(s) that typically confirm readiness of a specific task

Task	Who Completes
Identified Executive Sponsor(s) and funding	CDO, COO, CIO, CFO - can be any one of these or a consensus decision
Ensure business and technology stakeholder participation in planning and use case development	Data Governance Lead, Technology Lead
Defined prioritized pilot Business Use Cases including business benefits	Core Team (see <i>Core Team</i> section for list of roles)
Defined Data Strategy:	
Data Management Enablers - aligned to INFA Data Strategy Framework	Core Team: Use of a Data Governance Assessment is recommended
Data Governance Enablers - aligned to INFA Data Governance Framework	Core Team: Use of a Data Governance and Data Strategy Assessment is recommended
Defined Data Governance Organization & Operating Model:	
Data Governance Organization Structure	Core Team
Defined Forums / Work Groups	Core Team
Defined Roles & Responsibilities	Core Team
Defined Data Domains	Core Team

Task	Who Completes
Defined deployment strategy and roadmap	Core Team
Defined metrics:	
Operational Metrics / KPI's	Core Team
Data Governance Program Metrics	Core Team
Change Management Considerations:	
Communication Plan	Core Team + Communication Specialist
Training	Training Team / Self Study

Core Team

List of standard roles that make up the core team:

Standard Business Roles

Data Governance Program Sponsor
 Program Manager
 Data Governance Lead
 Business & Technical Lead Data Stewards
 Others within the Organization accountable for the artifacts on the checklist

Standard Technical Roles

Project Manager
 Architect
 System Administrators
 Product Installer/Informatica Admin.
 DBA's available as needed

Artifacts

Links to supporting Velocity articles, Success Portal documents that can assist with the Readiness Assessment

Task	Artifact
Business Requirements:	
Data Strategy	Velocity: Enterprise Governance Strategy
Data Governance Organization Structure	Velocity: Sample Org Charts
Defined Roles & Responsibilities	Velocity: Data Governance Roles
Data Governance Program Metrics	Webinar: Measuring the Success of Your DG Program
Technical Requirements:	
Axon System Requirements	Axon System Requirements Note: Be sure to select the version being implemented
EDC System Requirements	EDC System Requirements Note: Be sure to select the version being implemented
Product Availability Matrix (PAM) <ul style="list-style-type: none"> Enterprise Data Catalog EDC Data Sources Profiling Data Sources 	EDC Product Availability Matrix
Cloud Data Governance and Catalog System Requirements	Cloud Platform Documentation
Cloud Product Availability Matrix (PAM) <ul style="list-style-type: none"> Browser Secure Agent OS Support PODS 	Cloud Product Availability Matrix
PAM for Informatica Connectivity	PAM for Informatica Connectivity

Additional Information

Additional resources can be found at [Informatica Success Portal](#)